

Mitteilung an alle Anteilseigner LFP I SA Equity Power Anteile:

Anbei finden Sie die Information der Gesellschaft, folgendes Wertpapier ist betroffen:

LU0884119784 LFP I SA Equity Power - B DIS

Details können Sie der beigefügten Anlage entnehmen.

LFP I SICAV SIF S.A.

Société anonyme – Société d'Investissement à Capital Variable, Fonds d'Investissement Spécialisé

Registered office: 9-11, rue Louvigny, L-1946 Luxembourg

R.C.S. LUXEMBOURG: B151371

(the "Fund")

Convening notice to the General Meeting of the shareholders of the Fund

Luxembourg, 5 January 2021

Dear shareholder,

Pursuant to an order of the 1st Vice-President of the District Court Luxembourg, presiding the chamber of the District Court Luxembourg sitting in commercial matters and as in the case of summary proceedings of 27 November 2020 (hereafter the "Order"), I have been appointed as ad hoc agent (*mandataire ad hoc*) with the mission to convene a general meeting of the shareholders of the Fund with the following agenda. A copy of the Order is available on my website www.steinmetz-avocat.lu by clicking as follows: *bankruptcies and liquidations: important information* then *Password protected area: LFP I SICAV SIF S.A. – Ordonnance 27.11.2020* and by using the following password: LFPI_30.10.2020

I thus hereby convene you to the general meeting of the shareholders of the Fund (the "General Meeting") which will be held on:

Thursday, 14 January 2021 at 12.00 a.m. (noon) at the Novotel Luxembourg Kirchberg Hotel in 6, rue du Fort Niedergrünwald, Quartier Européen Nord, Plateau de Kirchberg in L-2226 Luxembourg, Grand-duchy of Luxembourg

with the following agenda.

AGENDA:

- résolution/vote sur l'annulation de toutes les actions du compartiment THE EQUITY POWER FUND (LFP I EPF) de la société anonyme, société à capital variable – fonds d'investissement spécialisé LFP I SICAV FIS SA, établie et ayant son siège social à L-1946 Luxembourg, 9-11, rue Louvigny, inscrite au registre de commerce et des sociétés de Luxembourg sous le n° B 151371, et du transfert subséquent de toutes ces actions vers le compartiment PRIVATE EQUITY de la société anonyme de droit luxembourgeois, la société d'investissement à capital variable – fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), établie et ayant son siège social à L-2449 Luxembourg, 24A, boulevard Royal, immatriculée au registre de commerce et des sociétés de Luxembourg sous le n° B198449
- résolution/vote sur l'apport en nature des actifs et passifs du compartiment THE EQUITY POWER FUND (LFP I EPF) de la société anonyme, société à capital variable – fonds d'investissement spécialisé LFP I SICAV FIS SA, établie et ayant son siège social à L-1946 Luxembourg, 9-11, rue Louvigny, inscrite au registre de commerce et des sociétés de Luxembourg sous le n° B 151371, dans le compartiment PRIVATE EQUITY de la société anonyme de droit luxembourgeois, la société d'investissement à capital variable – fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), établie et ayant son siège social à L-2449 Luxembourg, 24A, boulevard Royal, immatriculée au registre de commerce et des sociétés de Luxembourg sous le n° B198449, (le « *Receiving Sub-Fund* »), contre l'émission de nouvelles actions par ce dernier, et ce aux fins de la dissolution et liquidation du compartiment THE EQUITY POWER FUND (LFP I EPF)

Free translation of the agenda:

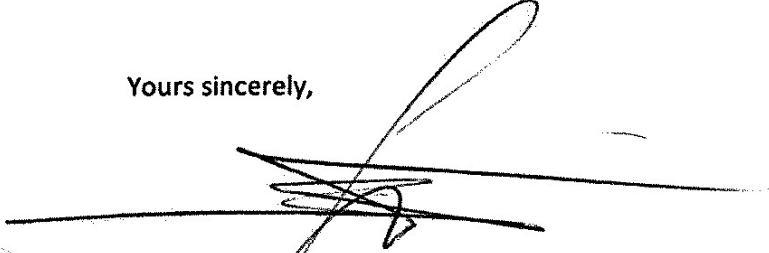
- resolution/vote on the cancellation of all shares of the sub-fund THE EQUITY POWER FUND (LFP I EPF) of the société anonyme, société à capital variable - fonds d'investissement spécialisé LFP I SICAV FIS SA, established and having its registered office at L-1946 Luxembourg, 9-11, rue Louvigny, registered with the Luxembourg Trade and Companies Register under No. B 151371, and the subsequent transfer of all such shares to the PRIVATE EQUITY sub-fund of the société anonyme under Luxembourg law, the société d'investissement à capital variable - fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), established and having its registered office at L-2449 Luxembourg, 24A, boulevard Royal, registered with the Luxembourg Trade and Companies Register under No. B198449
- resolution/vote on the contribution in kind of the assets and liabilities of the sub-fund THE EQUITY POWER FUND (LFP I EPF) of the société anonyme, société à capital variable - fonds d'investissement spécialisé LFP I SICAV FIS SA, established and having its registered office at L-1946 Luxembourg, 9-11, rue Louvigny, registered with the Luxembourg Trade and Companies Register under No. B 151371, into the PRIVATE EQUITY sub-fund of the société anonyme under Luxembourg law, the société d'investissement à capital variable - fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), established and having its registered office at L-2449 Luxembourg, 24A, boulevard Royal, registered with the Luxembourg Trade and Companies Register under No. B198449 (the "*Receiving Sub-Fund*")), against the issue of new shares by the latter for the purpose of the dissolution and liquidation of the sub-fund THE EQUITY POWER FUND (LFP I EPF)

If you cannot attend the General Meeting in person but wish to be represented, you are herewith kindly invited to return the enclosed proxy duly completed and executed by you as soon as possible and **by Tuesday, 12 January 2020 at 6.00 p.m. CET at the latest** by e-mail to the following e-mail address:

csteinmetz@steinmetz-avocat.lu

Should you wish to attend the General Meeting in person, you are kindly invited to inform the undersigned by e-mail to csteinmetz@steinmetz-avocat.lu at your earliest convenience in order to allow for the necessary provisions to be taken in due course.

Yours sincerely,



Christian STEINMETZ
as mandataire ad hoc

PROXY

The undersigned,

(i) In the case of a company: _____ (name),
a _____ (legal form of the company),
incorporated and existing under the laws of _____
(country), registered with the trade and companies register of
_____ (country) under the number _____, having its registered
office at _____

OR

(ii) In the case of a physical person: _____ (first
names and names), born in _____ on _____, residing at

being the holder of _____ (number) (_____
(in letters)) shares of

LFP I SICAV SIF S.A.

**Société anonyme – Société d'Investissement à Capital Variable
Fonds d'Investissement Spécialisé**

a société anonyme, société d'investissement à capital variable, fonds d'investissement
spécialisé, existing under the laws of the Grand Duchy of Luxembourg, registered with the
Luxembourgish trade and companies register under the number B151371, having its
registered office at 9-11, rue Louvigny L-1946 Luxembourg, Grand Duchy of Luxembourg
(the "Fund"),

hereby gives irrevocable power of attorney to Mr./Mrs. _____

residing in _____

(exact address), acting individually and with full power of substitution (the "Proxyholder"),

to represent the undersigned at the general meeting of the shareholders of the Fund to be
held on

**Thursday, 14 January 2021 at 12.00 a.m. (noon) at the Novotel Luxembourg Kirchberg
Hotel In 6, rue du Fort Niedergrünwald, Quartier Européen Nord, Plateau de Kirchberg
in L-2226 Luxembourg, Grand-duchy of Luxembourg**

(hereafter the General Meeting)

with the following

AGENDA:

- résolution/vote sur l'annulation de toutes les actions du compartiment THE EQUITY POWER FUND (LFP I EPF) de la société anonyme, société à capital variable – fonds d'investissement spécialisé LFP I SICAV FIS SA, établie et ayant son siège social à L-1946 Luxembourg, 9-11, rue Louvigny, inscrite au registre de commerce et des sociétés de Luxembourg sous le n° B 151371, et du transfert subséquent de toutes ces actions vers le compartiment PRIVATE EQUITY de la société anonyme de droit luxembourgeois, la société d'investissement à capital variable – fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), établie et ayant son siège social à L-2449 Luxembourg, 24A, boulevard Royal, immatriculée au registre de commerce et des sociétés de Luxembourg sous le n° B198449
- résolution/vote sur l'apport en nature des actifs et passifs du compartiment THE EQUITY POWER FUND (LFP I EPF) de la société anonyme, société à capital variable – fonds d'investissement spécialisé LFP I SICAV FIS SA, établie et ayant son siège social à L-1946 Luxembourg, 9-11, rue Louvigny, inscrite au registre de commerce et des sociétés de Luxembourg sous le n° B 151371, dans le compartiment PRIVATE EQUITY de la société anonyme de droit luxembourgeois, la société d'investissement à capital variable – fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), établie et ayant son siège social à L-2449 Luxembourg, 24A, boulevard Royal, immatriculée au registre de commerce et des sociétés de Luxembourg sous le n° B198449, (le « *Receiving Sub-Fund* »), contre l'émission de nouvelles actions par ce dernier, et ce aux fins de la dissolution et liquidation du compartiment THE EQUITY POWER FUND (LFP I EPF)

Free translation of the agenda:

- resolution/vote on the cancellation of all shares of the sub-fund THE EQUITY POWER FUND (LFP I EPF) of the société anonyme, société à capital variable - fonds d'investissement spécialisé LFP I SICAV FIS SA, established and having its registered office at L-1946 Luxembourg, 9-11, rue Louvigny, registered with the Luxembourg Trade and Companies Register under No. B 151371, and the subsequent transfer of all such shares to the PRIVATE EQUITY sub-fund of the société anonyme under Luxembourg law, the société d'investissement à capital variable - fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), established and having its registered office at L-2449 Luxembourg, 24A, boulevard Royal, registered with the Luxembourg Trade and Companies Register under No. B198449
- resolution/vote on the contribution in kind of the assets and liabilities of the sub-fund THE EQUITY POWER FUND (LFP I EPF) of the société anonyme, société à capital variable - fonds d'investissement spécialisé LFP I SICAV FIS SA, established and having its registered office at L-1946 Luxembourg, 9-11, rue Louvigny, registered with the Luxembourg Trade and Companies Register under No. B 151371, into the PRIVATE EQUITY sub-fund of the société anonyme under Luxembourg law, the société d'investissement à capital variable - fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), established and having its registered office at L-2449 Luxembourg, 24A, boulevard Royal, registered with the Luxembourg Trade and Companies Register under No. B198449 (the "Receiving Sub-Fund")), against the issue of new shares by the latter for the purpose of the dissolution and liquidation of the sub-fund THE EQUITY POWER FUND (LFP I EPF)

The Proxyholder is requested to vote as follows:

	<u>For</u>	<u>Against</u>	<u>Abstention</u>
- résolution/vote sur l'annulation de toutes les actions du compartiment THE EQUITY POWER FUND (LFP I EPF) de la société anonyme, société à capital variable – fonds d'investissement spécialisé LFP I SICAV FIS SA, établie et ayant son siège social à L-1946 Luxembourg, 9-11, rue Louvigny, inscrite au registre de commerce et des sociétés de Luxembourg sous le n° B 151371, et du transfert subséquent de toutes ces actions vers le compartiment PRIVATE EQUITY de la société anonyme de droit luxembourgeois, la société d'investissement à capital variable – fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), établie et ayant son siège social à L-2449 Luxembourg, 24A, boulevard Royal, immatriculée au registre de commerce et des sociétés de Luxembourg sous le n° B198449 - resolution/vote on the cancellation of all shares of the sub-fund THE EQUITY POWER FUND (LFP I EPF) of the société anonyme, société à capital variable - fonds d'investissement spécialisé LFP I SICAV FIS SA, established and having its registered office at L-1946 Luxembourg, 9-11, rue Louvigny, registered with the Luxembourg Trade and Companies Register under No. B 151371, and the subsequent transfer of all such shares to the PRIVATE EQUITY sub-fund of the société anonyme under Luxembourg law, the société d'investissement à capital variable - fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), established and having its registered office at L-2449 Luxembourg, 24A, boulevard Royal, registered with the Luxembourg Trade and Companies Register under No. B198449			
- résolution/vote sur l'apport en nature des actifs et passifs du compartiment THE EQUITY POWER FUND (LFP I EPF) de la société anonyme, société à capital variable – fonds d'investissement spécialisé LFP I SICAV FIS SA, établie et ayant son siège social à L-1946 Luxembourg, 9-11, rue Louvigny, inscrite au registre de commerce et des sociétés de Luxembourg sous le n° B 151371, dans le compartiment PRIVATE EQUITY de la société anonyme de droit luxembourgeois, la société d'investissement à capital variable – fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), établie et ayant son siège social à L-2449 Luxembourg, 24A, boulevard Royal, immatriculée au registre de commerce et des sociétés de Luxembourg sous le n° B198449, (le « Receiving Sub-Fund »), contre l'émission de nouvelles actions par ce dernier, et ce aux fins de la dissolution et liquidation du compartiment THE EQUITY POWER FUND (LFP I EPF) - resolution/vote on the contribution in kind of the assets and liabilities of the sub-fund THE EQUITY POWER FUND (LFP I EPF) of the société anonyme, société à capital variable - fonds d'investissement spécialisé LFP I SICAV FIS SA, established and having its registered office at L-1946 Luxembourg, 9-11, rue Louvigny, registered with the Luxembourg Trade and Companies Register under No. B 151371, into the PRIVATE EQUITY sub-fund of the société anonyme under Luxembourg law, the société d'investissement à capital variable - fonds d'investissement spécialisé OPEN CAPITAL SICAV FIS SA (OCA), established and having its registered office at L-2449 Luxembourg, 24A, boulevard Royal, registered with the Luxembourg Trade and Companies Register under No. B198449 (the "Receiving Sub-Fund")), against the issue of new shares by the latter for the purpose of the dissolution and liquidation of the sub-fund THE EQUITY POWER FUND (LFP I EPF)	<u>For</u>	<u>Against</u>	<u>Abstention</u>

The undersigned hereby confirms that (i) he has not waived all or part of his voting rights, (ii) none of his voting rights have been suspended and (iii) the exercise of any voting rights pursuant to this power of attorney does not result in a breach of any voting agreements to which he is a party.

All powers are given to the Proxyholder to make any statement, cast all votes, sign all minutes of meetings and other documents, do everything which is lawful, necessary or simply useful in view of the accomplishment and fulfilment of the present proxy and to proceed, in accordance with the requirements of Luxembourg law, to any registration with the Luxembourgish trade and companies register and to any publication, in particular on the Luxembourg *Recueil Electronique des Sociétés et Associations*, while the undersigned promises to ratify all said actions taken by the Proxyholder whenever requested.

The present proxy will remain in force if the general meeting is, for whatsoever reason, to be adjourned or postponed or if a second general meeting is to be convened in order to decide on the same agenda.

The Proxyholder is entitled to vote at his discretion on any item added to the agenda and tabled to the shareholders meeting subsequently to the signing of this proxy.

The undersigned undertakes to indemnify the Proxyholder against any claims, losses, costs, expenses, damages or liability sustained or incurred by the Proxyholder as a result of any action taken in good faith pursuant to the present proxy.

This proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg. The parties irrevocably agree that any disputes arising out of or in connection with this proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg.

Done in _____, on _____.

In case of a company:

First name + name: _____

Title:

In case of a physical person:

First name + name: _____